

Legislative Session: The Intersession Edition

Nevada Mineral Exploration
Coalition Summit

Nikki Bailey-Lundahl
October 28, 2025



NVMA
Nevada Mining Association
EST. 1913



Nevada Mining Association Overview

The Nevada Mining Association's mission is to unite, inform, advocate, and serve as the public voice of Nevada's modern mining industry.



NVMA Background

- Established in 1913
- Currently representing nearly 500 members
- Assist the industry in several areas:
 - Public awareness & education
 - Legislative advocacy
 - Regulatory concerns
 - Networking & supply chain
 - Industry career awareness



Joint Standing Committee on Natural Resources

- Assemblymember Natha Anderson, Chair
- Senator Shelly Cruz-Crawford, Vice Chair
- Senator John Ellison
- Senator Julie Pazina
- Assemblymember Rich DeLong
- Assemblymember Bert Gurr
- Assemblymember Jovan Jackson
- Assemblymember Howard Watts



Committee on Public Lands

- **Senator Melanie Scheible, Chair**
- **Assemblymember Natha Anderson, Vice Chair**
- **Senator Julie Pazina**
- **Senator Robin Titus**
- **Assemblymember Rich DeLong**
- **Assemblymember Cinthia Zermeno Moore**
- **Clark County Commissioner Justin Jones**



Strategic Minerals Conversations

- Barite
- Boron
- Lithium
- Magnesium
- Tungsten
- Vanadium
- More being added to the list...



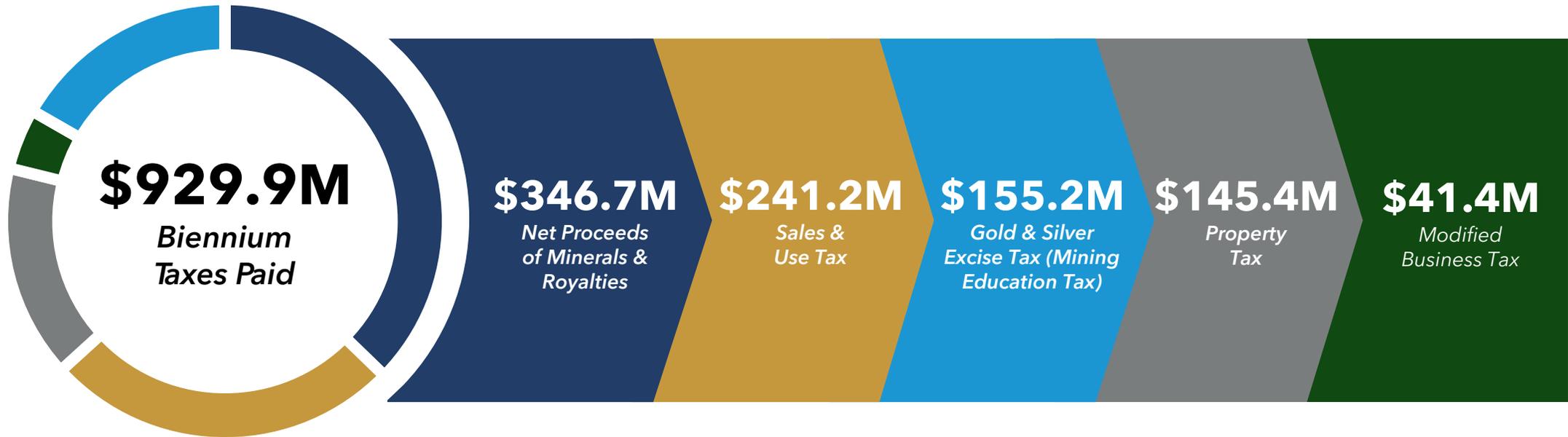
Economic Contributions

Mining benefits Nevadans in all 17 counties:

- 14,581 direct careers
- 30,000+ total careers across supply chain
- 2,770 vendor companies in Nevada
- \$3 billion in total wages
- \$16.6 billion in total economic output
- \$120,200 average salary



State Specific Taxes in 2023-2024



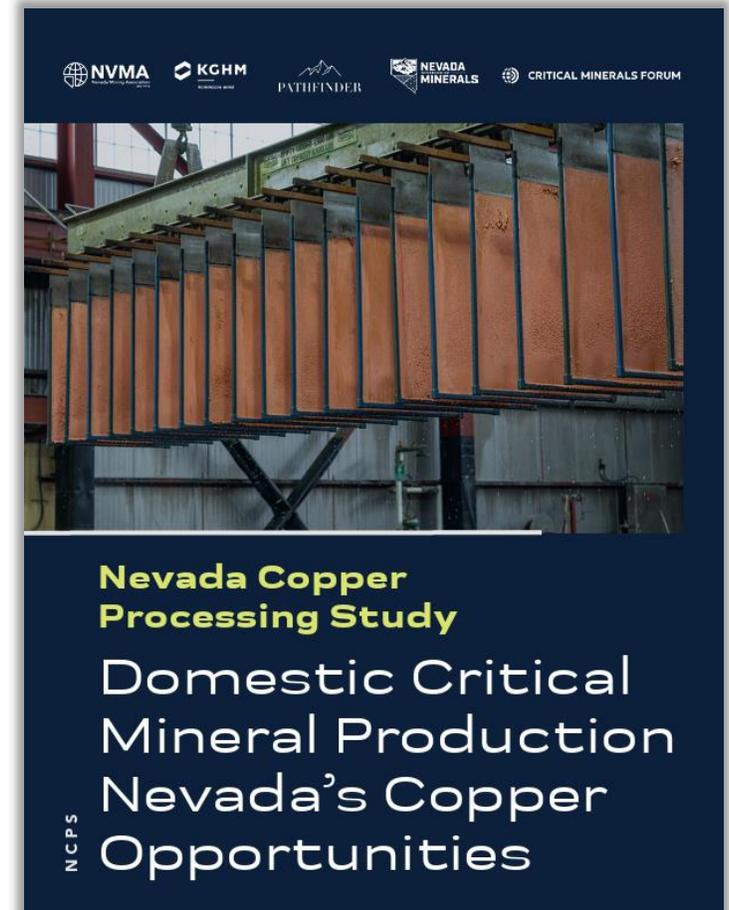
Industry Challenges

- Workforce development
- Permitting timeline
- Supply chain gaps
- Investment
- Rising costs



Copper Processing Study

- A report composed by multiple stakeholders in Nevada mining
- Focuses on lack of current domestic refinement facilities
- Makes recommendations to address the issue.



Washington, DC Minerals Policy Update

How You Can Capitalize on Recent
Executive & Secretarial Orders

Wednesday, October 29

11:00 AM PT



Debbie Struhsacker
Mining & Public
Lands Consultant



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Thank you!



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